**INTEREST RATES MARKET NOTICE**

**Date: 18 November 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK28B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 19 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK28B

**Nominal Issued** R 476,000,000.00

**Issue Price** 100%

**Coupon 7.892**% (3 Month JIBAR as at 16 Nov 2015 of 6.342% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2020

**Books Close** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 19 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 19 November 2015

**First Interest Payment Date** 19 February 2016

**ISIN No.** ZAG000131566

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK28B%20Pricing%20Supplement%2020151119.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK28B%20Pricing%20Supplement%2020151119.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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